## **AFFIDAVIT OF COTENANT RESIDENCY**



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NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)	
62.3, if certain conditions	Revenue and Taxation Code section s are met, a transfer of a cotenancy from one cotenant to the other
cotenant that takes effec not a change in ownersh	t upon the death of one cotenant is nip. This applies to transfers that
occur on or after Januar	y 1, 2013.
The change in ownership exclusion for a transfer of an interest in real property between cotenants that takes ef applies as long as all of the following are met:	ffect upon the death of one cotenant
• The transfer is solely by and between two individuals who together own 100 percent of the real property in	n joint tenancy or tenancy in common.
• As a result of the death of the transferor cotenant, the deceased cotenant's interest in the real property is	
resulting in the surviving cotenant owning 100 percent of the real property, and thereby terminating the cot	
<ul> <li>For the one-year period immediately preceding the death of the transferor cotenant, both of the cotenants</li> <li>The real property was the principal residence of both cotenants immediately preceding the transferor cote</li> </ul>	
<ul> <li>For the one-year period immediately preceding the death of the transferor cotemant, both of the cotemants</li> </ul>	
• The surviving cotenant must sign, under penalty of perjury, an affidavit affirming that they continuously resided in the real property with the	
deceased cotenant for the one-year period immediately preceding the date of death.	
NAME OF SURVIVING COTENANT	
NAME OF DECEASED COTENANT	DATE OF DEATH
STREET ADDRESS OF REAL PROPERTY	ASSESSOR'S PARCEL NUMBER (APN)
CITY, STATE, ZIP CODE	
Property was eligible for: Homeowners' Exemption Disabled Veterans' Exemption	
Disposition of real property:	
Affidavit of death of joint tenant	
Decree of distribution pursuant to will or intestate succession	
Action of trustee pursuant to terms of trust (Attach a complete copy of trust and all amendments)	
1. Was this real property the principal residence of the deceased cotenant for the one-year period immediately p	preceding the date of death? $\square$ Yes $\square$ No
2. Was this real property the principal residence of the surviving cotenant for the one-year period immediately pr	receding the date of death?
3. Are there any other beneficiaries of the real property? 🛛 Yes 🗌 No	
If yes, please list other beneficiaries:	
CERTIFICATION OF COTENANT	
I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing a accompanying statements or documents, is true and correct to the best of my knowledge and that I co this real property for the one-year period immediately preceding the decedent's date of death.	
SIGNATURE OF SURVIVING COTENANT	DATE
EMAIL ADDRESS	TELEPHONE NUMBER

## THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

